

- First Amendment to Site and Facility Lease between the City and the Authority;
- First Amendment to Lease Agreement between the City and the Authority;
- Preliminary Official Statement;
- Bond Purchase Agreement between the County, the Authority and Stifel.

The preliminary official statement was prepared by staff and the Financial Advisor, with input from the County's bond counsel and disclosure counsel. Your Board's review of the sections of the preliminary official statement describing the County and the County's financial information is requested and any modifications communicated to staff.

Other actions required by the Authority appear elsewhere on today's agenda.

IT IS THEREFORE RECOMMENDED that your Board:

1. Open the Public Hearing, hear testimony and objections, if any, and at the conclusion, close the public hearing; and
2. Adopt a Resolution approving the issuance of the CREBs; and
3. Direct the Clerk of the Board to provide certified copies of the Resolution, as needed, to the County's Bond Counsel

Submitted by:



Carlos L. Palacios, County Administrative Officer

11/1/2017

Attachments:

- a Resolution
- b First Amendment to Site Lease
- c First Amendment to Lease Agreement
- d Preliminary Official Statement (95 pages; online and on file)
Prelim Official Statement excerpt (pages 1-5 of 95) for printed packet
- e Bond Purchase Agreement

Replaces:

Packet Pg. 380

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3. Direct the Clerk of the Board to ~~take any related actions~~ provide certified copies of the Resolution, as needed, to the County's Bond Counsel.

Submitted by:

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